

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 82-09841
UNR Industries, Inc. et al.)	(Jointly Administered)
)	Chapter: 11
)	Honorable Eugene R. Wedoff
)	
Debtor(s))	

ORDER GRANTING MOTION FOR INSTRUCTION

Upon the Motion of Michael E. Levine and Alison Overseth (collectively, the “Trustees”), as Trustees of the UNR Asbestos-Disease Claims Trust (the “Trust”), the Court orders and instructs as follows:

WHEREAS, the Trustees filed a Motion for Instruction on April 28, 2014 seeking an instruction concerning the early termination of the Trust (the “Motion for Instruction”) and a notice of hearing (the “First Notice of Hearing”),

WHEREAS, on June 11, 2014, the Trustees filed a copy of this Proposed Order (the “Proposed Order”) and a second notice of hearing (the “Second Notice of Hearing”);

WHEREAS, the Trustees have: (a) served a copy of the Motion for Instruction, the First Notice of Hearing, the Proposed Order and the Second Notice of Hearing on those parties upon whom the Trust is required to serve the Trust’s Annual Report, Summary of Claims Disposed, Financial Statements, and Account of the Trustees of the UNR Asbestos-Disease Claims Trust for each fiscal year; (b) served a copy of the Motion for Instruction, the First Notice of Hearing, the Proposed Order and the Second Notice of Hearing on any law firm that has filed a claim with the Trust on behalf of a claimant within the past three years; (c) posted a copy of the Motion for Instruction, the First Notice of Hearing, the Proposed Order and the Second Notice of Hearing on the UNR portion of the Claims Processing Facility web site (see <http://www.cpf-inc.com>); and (d) sent a preliminary notice concerning the Motion for Instruction to each law firm who has filed ten or more claims with the Trust on behalf of claimants in the past three years on April 1, 2014, and also posted the same preliminary notice on the UNR portion of the Claims Processing Facility web site;

WHEREAS, hearings on the Motion for Instruction and this Proposed Order were held on June 10, 2014 and June 25, 2014;

WHEREAS, no objections to the Motion for Instruction or to this Proposed Order have been filed with the Court;

WHEREAS, in accordance with the Third Amended and Restated UNR Asbestos-Disease Claims Trust Agreement (the “Trust Agreement”) and in consultation with the Trust Advisory Committee (the “TAC”), the Trustees have established Asbestos-Disease Claims Resolution Procedures (the “Procedures”) to pay UNR Asbestos-Disease Claims (“Claims”);

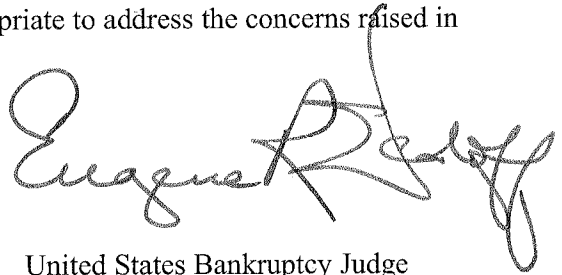
WHEREAS, section 3.01(c)(ix) of the Trust Agreement grants the Trustees the power and authority to amend the Procedures;

AND, after due deliberation and sufficient cause appearing therefore,

THE COURT FINDS that the Trustees have provided proper notice of the Motion for Instruction, the First Notice of Hearing, the Proposed Order, and the Second Notice of Hearing and

IT IS HEREBY ORDERED and the Trustees are instructed that with the required consent of the TAC they may amend the Procedures in any manner they deem appropriate to address the concerns raised in the Motion for Instruction.

Enter:

A handwritten signature in black ink, appearing to read "Eugene R. Kelly", written over a horizontal line.

United States Bankruptcy Judge

Dated: 6/25/14

Prepared by:

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